Goodwin Procter LLP: Defining Industry Standards

Goodwin Procter is a national leader in the real estate, REITs and real estate capital markets industry. For the past 50 years, we have been helping clients raise and deploy debt and equity capital and buy, sell and finance real estate and real estate operating companies. With over 115 lawyers focused on serving public and private owners and operators, investment managers, investors, lenders and investment bankers, we participate in all aspects of the industry.

Leading real estate companies and entrepreneurs seek out our innovative legal services as they access and deploy capital for investment in real estate and execute a wide variety of growth and value-creation strategies. In recent years we have structured and executed REIT and REIT M&A deals totaling over US$150 billion, and helped clients raise in excess of US$60 billion through private investment funds. Through direct investment, joint ventures and mezzanine debt placements, we have helped clients deploy over US$43 billion. This work has involved structuring and executing cutting-edge transactions across a variety of property types.

Our success has been consistently recognized by *The American Lawyer*, *Chambers USA* and many other nationally-recognized publications, which have selected Goodwin Procter as one of the top law firms serving the real estate industry.

About Goodwin Procter

Goodwin Procter LLP is one of the nation's leading law firms, with 900 attorneys and offices in Boston, Hong Kong, London, Los Angeles, New York, San Diego, San Francisco, Silicon Valley and Washington, D.C. The firm combines in-depth legal knowledge with practical business experience to deliver innovative solutions to complex legal problems. We provide corporate law and litigation services to clients ranging from emerging companies to Fortune 500 multinationals, with a focus on matters involving real estate and real estate capital markets, private equity, technology companies, financial services, intellectual property and products liability.

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